

SUPREME COURT OF THE STATE OF NEW YORK  
 COUNTY OF NEW YORK

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SILVERCORP METALS INC.,

Index No. 155852/2012

Plaintiff,

-- against --

**NOTICE OF  
 DISCONTINUANCE**

GERARD GOETZ, DAVID MORADI,  
 LOREN A. WIENBERG, ONE HORIZON  
 FOUNDATION, ONE HORIZON FOUNDATION  
 INTERNATIONAL, EOS HOLDINGS LLC  
 (DOMINICA), EOS ASIA INVESTMENT LIMITED,  
 EOS HOLDINGS LLC (FLORIDA), EOS GLOBAL  
 HOLDINGS, KUN HUANG, OASIS MANAGEMENT  
 COMPANY LTD., OASIS MANAGEMENT (HONG  
 KONG) LLC, ALEXANDER SHOGHI, SETH  
 FISCHER, AND JOHN DOES 1-10,

Defendants.

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**PLEASE TAKE NOTICE**, that pursuant to CPLR 3217(a)(1), counsel for plaintiff Silvercorp Metals Inc. hereby discontinues the above-entitled action without prejudice and without costs to either party as against the other.

Dated: New York, New York  
 March 11, 2013

K&L GATES LLP

By: 

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