

SUPREME COURT OF THE STATE OF NEW YORK
 COUNTY OF NEW YORK

SILVERCORP METALS INC.,

Index No. 150374/2011

Plaintiff,

- against -

**STIPULATION OF
 DISCONTINUANCE**

ANTHION MANAGEMENT LLC (a/k/a
 CHINASTOCKWATCH.COM), JERRY KATZ,
 ALFREDLITTLE.COM, ALFRED LITTLE,
 SIMON MOORE, JON R. CARNES,
 ZANE HEILIG, EOS HOLDINGS LLC,
 ANDREW WONG, INTERNATIONAL
 FINANCIAL RESEARCH & ANALYSIS
 GROUP, AND JOHN DOES 1-5,

Defendants.

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel for plaintiff Silvercorp Metals Inc., counsel for defendants Anthion Management LLC and Roman Roik (a/k/a Jerry Katz), and counsel for defendants identified in the second amended complaint as AlfredLittle.com, Alfred Little (a pseudonym for Jon R. Carnes), Simon Moore (a pseudonym for Loren Weinberg), Jon R. Carnes, Zane Heilig, EOS Holdings LLC, Andrew Wong (a pseudonym for Jon R. Carnes), and International Financial Research & Analysis Group, named parties to the above entitled action, that whereas no party hereto is an infant or incompetent person for whom a committee has been appointed and no person not a party has an interest in the subject matter of the action, the above entitled action, including all claims and counterclaims asserted therein, be and the same hereby is discontinued without prejudice, without costs to either party as against the other.

IT IS FURTHER AGREED that the Notice of Appeal filed on August 10, 2012 by

defendant Anthion Management LLC and the Notice of Appeal filed on August 17, 2012 by plaintiff Silvercorp Metals Inc. are hereby withdrawn.

This stipulation may be executed by e-mail or facsimile, and this fully executed stipulation may be used as an original for any purpose.

Dated: New York, New York
March 8, 2013

K&L Gates LLP

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identified in the Second Amended Complaint as
Defendants Alfredlittle.com, Alfred Little, Simon
Moore, Jon R. Carnes, Zane Heilig, EOS
Holdings LLC, Andrew Wong, and International
Financial Research & Analysis Group*